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April 25, 2006

Mr. James M. Miller  
Sullivan, Mountjoy, Stainback & Miller  
100 St. Ann Building  
P.O. Box 727  
Owensboro, Kentucky 42302-0727

RE: Case No. 2005-00485

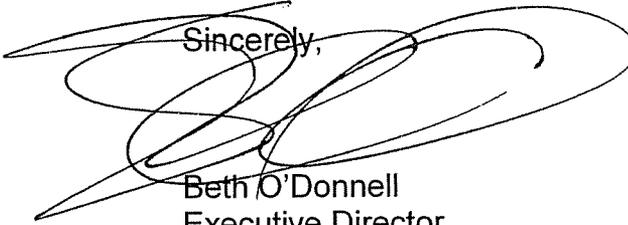
Dear Mr. Miller:

The Commission is in receipt of your April 18, 2006 letter regarding this case, which was established in order for Commission Staff to review the 2005 Integrated Resource Plan of your client, Big Rivers Electric Corporation. You indicate that work on documents and agreements related to Big Rivers' proposed "Unwind Transaction" is not yet concluded, but that the reasons stated in your January 10, 2006 motion to hold this matter in abeyance are still valid. You request that the Commission take no further action in this matter until circumstances allow for a determination of whether the "Unwind Transaction" will become a reality.

As you note, the Commission's January 18, 2006 Order states that this case would be held in abeyance "until further Order of the Commission." Accordingly, based on your description of Big Rivers' current circumstances, there is no present need for Commission action in this matter. However, Commission Staff does wish to remain apprised of events regarding same. Therefore, the Commission Staff requests, starting May 31, 2006, and approximately every 60 days thereafter (until notified otherwise), that Big Rivers submit a letter in the record of this proceeding that will provide an update on the status of the "Unwind Transaction."

Mr. James M. Miller  
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If you have any questions regarding this letter, please contact either Jeff Shaw or Anita Mitchell of the Commission Staff.

Sincerely,  
  
Beth O'Donnell  
Executive Director